

**STERLING SEZ AND INFRASTRUCTURE LIMITED
(IN LIQUIDATION)**

Liquidator's Address - 106, 1st Floor, Kanakia Atrium 2, Cross Road A,
Behind Courtyard Marriott, Chakala, Andheri East, Mumbai - 400093;
Contact: +91 8693053567; Email: liq.sterlingsez@aegisipe.com

E -AUCTION – SALE OF ASSETS UNDER IBC, 2016

Date and Time of Auction: 15th September 2025 (Monday) at 1:00 P.M. to 2:00 P.M.
(with unlimited extension of 5 minutes each)

Sale of STERLING SEZ AND INFRASTRUCTURE LIMITED (In Liquidation) forming part of Liquidation Estate under sec 35(f) of IBC 2016 read with Regulation 33 of Liquidation Process Regulations. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS BASIS", "WHATEVER THERE IS BASIS" AND "NO RECOURSE BASIS".

The Sale will be done by undersigned through e-auction service provider **eBkray platform** (Owned and operated by PSB Alliance Private Limited via website <https://ibbi.baanknet.com/eauction-ibbi/home>)

Amount in INR.

Sr. No.	Asset	Reserve Price (INR)	EMD Amount (INR)	Incremental Value (INR)
1	Sale of Corporate Debtor as a going concern as per regulation 32(e) of IBBI (Liquidation Process) Regulations, 2016	324,32,00,000/-	32,43,00,000/-	2,00,00,000/-

Notes to Auction Process:

- The Liquidator reserves the right to cancel or modify the process without assigning any reason and without any liability. This is a non-binding process and shall be subject to discretion of Liquidator/Stakeholders Consultation Committee. Refer Process Memorandum for further details.
- The prospective bidders shall submit an undertaking that they do not suffer from any ineligibility under section 29A of the Code to the extent applicable and if found ineligible at any stage, the earnest money deposited shall be forfeited.

Last date for Submission of Bid documents : 6th September 2025 (Saturday)

Last date for Inspection : 12th September 2025 (Friday)

Last date of EMD submission : 12th September 2025 (Friday)
up to 5:00 PM

Date and time of E-Auction : 15th September 2025 (Monday) at
01:00 P.M. to 02:00 P.M.

Note: The detailed Terms & Conditions, E-Auctions Bid Document, Declaration & other details of online auction sale are available on <https://ibbi.baanknet.com/eauction-ibbi/home> and website of Sterling SEZ and Infrastructure Limited - www.sterlingsez.com

In case of any clarifications, please contact the undersigned at liq.sterlingsez@aegisipe.com.

Date: 12.08.2025

Place: Mumbai

Sd/-

Aegis Resolution Services Private Limited

through authorised signatory Avil Menezes

As Liquidator of Sterling SEZ and Infrastructure Ltd.

Registration No. IBBI/IPE-0118/PA-1/2022-23/50041

Authorization for Assignment valid till 30th June 2026

Reg. Address: 106, 1st Floor, Kanakia Atrium 2, Cross Road A, Behind Courtyard

Marriott, Chakala, Andheri East, Mumbai - 400093

Email: avil@caavil.com , liq.sterlingsez@aegisipe.com